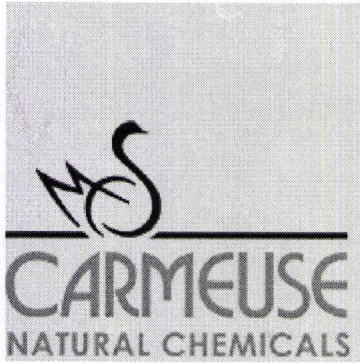


M/045/003



Mr. Douglas Jensen
State of Utah
Dept. of Natural Resources
Division of Oil, Gas, and Mining
1594 West North Temple, Suite 1210
P.O. Box 145801
Salt Lake City, UT 84114-5801

October 27, 2003

Dear Mr. Jensen:

Please be advised that Utah Marblehead Lime Company LLC has signed the attached cover letter recently provided by the Department of Natural Resources Division of Oil, Gas, and Mining. The Wells Fargo Bank representative has also signed the document.

The Reclamation contract has been signed by the authorized party and has been notarized. Both documents are attached.

If you have any questions, please feel free to contact me. I can be reached at (412)-995-5408.

Sincerely,

Walter W. Maglic
Assistant Treasurer

RECEIVED

OCT 28 2003

DIV. OF OIL, GAS & MINING